

## ELLIOT KIM

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### Professional Summary

- Dynamic financial leader with extensive experience in **financial planning & analysis (FP&A)**, comprehensive short- and long-term financial forecasting and reporting, and cost management
- Extensive experience in offering **strategic guidance** across the organizations in financial planning and control, risk mitigation and deficit management, data modeling and analysis, and ledger reconciliations
- Adept at managing **complex accounting and financial reporting**, coordinating audits, and providing analytical insights that support executive decision-making
- Demonstrated expertise in evaluating the budget and actual financial data, delivering strategic analytical support, and resolving complex financial challenges through a deep understanding of institutional financial policies, practices, and systems
- Established ability to apply **strong organizational skills across internal and external entities**, provide **high-quality service-oriented support**, manage multiple tasks under complex priorities, collaborate effectively within teams, and ensure the timely delivery of reports and information critical to business operations
- Proven ability to drive financial strategy, optimize business operations, and implement **Oracle Financial Cloud (OFC)** solutions to enhance financial efficiency
- Strong communicator, capable of aligning finance objectives with organizational goals while spearheading process improvements and cost-saving initiatives

### Experience

#### UC San Diego, La Jolla, CA

##### **Associate Director, Costing Policy & Analysis** (*Jul. 2022 – Present*)

- Lead **financial analysis** and cost accounting strategies to optimize campus financial operations
- Direct F&A rate development and cost analysis, ensuring compliance with federal regulations and institutional objectives
- Serve as a key consultant on **cost policies**, financial reporting standards, and audit requirements

##### **Manager, Financial Reporting Controls & Analysis** (*Jan. 2021 – Jun. 2022*)

- Provided **technical accounting leadership**, improving reporting accuracy and troubleshooting financial discrepancies
- Developed financial reporting standards and supported **fiscal close efforts** across the institution
- Led reconciliation and analytical reviews, enhancing financial transparency and operational efficiency

##### **Senior Project Policy Analyst - ESR OFC FIS Project Core Team** (*Apr. 2017 – Dec. 2020*)

- Spearheaded **Oracle BI strategy** and reporting implementation, leading a team to develop key institutional financial reports
- Managed Oracle Financial Cloud (OFC) development, resolving **technical integration issues** and driving improvements
- Oversaw data consolidation, contributing to a streamlined financial reporting framework

## **PETCO Animal Supplies, Inc., San Diego, CA**

### **Senior Financial Analyst - FP&A** *(Sep. 2008 – Jan. 2017)*

- Managed **monthly forecasting & annual budgeting**, supporting business growth and cost control initiatives
- Conducted complex **financial modeling**, driving transparent and impactful financial reporting
- Led financial planning and analysis for **Merchandise Planning & Inventory**, supporting strategic decision-making

## **SONY Electronics, Inc., San Diego, CA**

### **Senior Business Planner, TVOA** *(Aug. 2006 – Sep. 2008)*

- Developed **forecasting and profit variance models**, optimizing revenue performance
- Coordinated cross-functional financial analysis, ensuring alignment between operations and financial goals
- Managed **transfer pricing strategies** and cost impact assessments for business units

## **SAMSUNG SDI America, Inc., San Diego, CA**

### **Acting Manager - Financial Planning & Cost Accounting** *(Feb. 2002 – Jul. 2006)*

- Led **financial planning and cost accounting** functions, ensuring efficient budget management
- Spearheaded **cost-saving initiatives**, driving operational improvements and maximizing resource allocation
- Directed financial closing processes and external audits, maintaining compliance with corporate standards

## **Education**

- **M.S., Professional Accounting** - *Michigan State University*
- **M.S., Public Policy & Management** - *Carnegie Mellon University*
- **B.A., Economics** - *Hankuk University of Foreign Studies*

## **Technical Expertise**

- **ERP & Financial Systems:** Oracle Financial Cloud, SAP R/3, Hyperion ESSBASE, Microstrategy EDW
- **Data Analytics & Reporting Tools:** Oracle BI, Cognos, Arcplan, Collab, Jira Software, ServiceNow
- **Microsoft Office program expert level**