

Bill Murray

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Los Angeles, CA/San Francisco, CA (Not seeking relocation assistance)

Experience

Family/Personal Commitments – Palm Desert, CA

September 2024 – October 2025

- Coordinated and managed medical appointments across multiple providers, ensuring timely scheduling, follow-ups, and accurate record-keeping.
- Organized and maintained healthcare documentation, including prescriptions, treatment plans, and insurance information for easy reference and compliance.
- Assisted with mobility needs and post-therapy care to promote comfort, safety, and recovery continuity.

RSM US, LLP – Irvine, CA

Senior Assurance Associate

November 2020 – September 2024

- Led and managed financial statement audits for financial services organizations, including private equity, venture capital, fund of funds, and real estate, covering \$250M–\$6.5B in assets under management.
- Directed client communications to monitor progress, resolve issues, and ensure audits were completed on schedule to meet regulatory and client deadlines.
- Effectively managed multiple ongoing engagements in different phases and communicated status of audit to management.
- Managed project budgets by performing weekly estimate-to-complete (ETC) analyses to monitor time entry and profitability across engagements.
- Collaborated with engagement teams and scheduling personnel to optimize resource allocation, adjust workloads, and meet critical deadlines.
- Prepared and reviewed financial statements in accordance with U.S. GAAP, ensuring completeness and accuracy, compliance with regulatory requirements, and timely stakeholder delivery.
- Performed walkthroughs of internal controls in accordance with GAAS, applying inspection, inquiry, and reperformance to evaluate design and operating effectiveness.
- Facilitated audit strategy sessions, presenting significant risks and detailing audit approach, and key accounts to align team strategy and execution.
- Conducted due diligence on portfolio investment valuations by substantively testing equity value calculations, valuation multiples, discounts, and waterfall allocations in accordance with ASC 820.
- Leveraged AI-driven audit tools to analyze large transaction datasets, identify anomalies, and enhance risk assessment, increasing efficiency and depth of audit testing.
- Mentored and trained junior staff, delivering pre- and post-engagement feedback with actionable recommendations that improved audit quality and professional development.
- Served as class representative lead, gathering peers' concerns and recommendations and communicating them to management to foster collaboration and process improvement.

Moss Adams, LLP – Los Angeles, CA

Tax and Audit Rotational Intern

June 2019 – August 2019

- Assisted engagement teams to create work paper files including fixed asset, distribution, and legal testing.
- Employed PowerBI to perform data interrogation and analysis of client data to deliver dashboard visual.
- Used CCH ProSystem Fx suite to fulfill Single-member LLC tax forms (i.e. 1023) within deadlines.

Education

California State University, Long Beach

December 2019

Bachelor of Science in Business Administration, Accountancy, Cum Laude

Skills & Interests

- **Technical Skills:** Microsoft Excel (Pivot Tables, X-Lookup, Index Match) | CaseWare | PitchBook | S&P Capital IQ
- **Soft Skills:** Teamwork | Communication | Leadership | Integrity & Ethics | Organization | Adaptability
- **Interests:** Digital Artwork | Hobby CNC | Traveling | Karaoke